Press release April 4, 2024



Availability of the FY 2023-2024 Half-Year Financial Report Final FY 2023-2024 half-year financial statements

Paris, France - April 4, 2024, 11pm (CET). Claranova announces the availability of its FY 2023-2024 Half-Year Financial Report (in French¹) filed with the French Financial Market Authority (*Autorité des Marchés Financiers* (or AMF).

Claranova confirms the approval of the Group's consolidated financial statements for the first half of the FY 2023-2024 by the Board of Directors on April 4, 2024, and their limited review by the Statutory Auditors.

The Company specifies that there is no difference between the information published in the press release of March 20, 2024, and the final financial statements published in the Half-Year Financial Report. During this interim period, the Group completed the renegotiation of its OCEANE² debt, enabling it to be refinanced over 4 years at more favorable interest rates and, above all, removing any uncertainty concerning the Group's ability to continue as a going concern.

This document is available to the public in accordance with applicable regulations and may be consulted on the Claranova website: www.claranova.com (under Investors / Financial publications / Financial reports).

Financial calendar:

April 5, 2024: General Meeting May 7, 2024: Q3 revenue 2023-2024

About Claranova:

As a diversified global technology company, Claranova manages and coordinates a portfolio of majority interests in digital companies with strong growth potential. Supported by a team combining several decades of experience in the world of technology, Claranova has acquired a unique know-how in successfully turning around, creating, and developing innovative companies.

Claranova has proven its capacity to turn a simple idea into a worldwide success in just a few short years. Present in 15 countries and leveraging the technology expertise of its 800+ employees across North America and Europe, Claranova is a truly international group, with 95% of its revenue derived from international markets.

Claranova's portfolio of companies is organized into three unique technology platforms operating in all major digital sectors. As an e-commerce leader in personalized objects, Claranova also stands out for its technological expertise in software publishing and the Internet of Things, through its businesses PlanetArt, Avanquest and myDevices. These three technology platforms share a common vision: empowering people through innovation by providing simple and intuitive digital solutions that facilitate everyday access to the very best of technology.

² Press Release April 2, 2024 – 8.15am

¹ The English translation of the original French language version of the Half-Year Financial Report will be made available shortly.

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For more information on Claranova Group: https://www.claranova.com

Disclaimer:

All statements other than statements of historical fact included in this press release about future events are subject to (i) change without notice and (ii) factors beyond the Company's control. Forward-looking statements are subject to inherent risks and uncertainties beyond the Company's control that could cause the Company's actual results or performance to be materially different from the expected results or performance expressed or implied by such forward-looking statements.